

Fax to 785-368-1796

Please be advised that the release of policy values may affect the guaranteed elements, non-guaranteed elements, face amount, or surrender value of the policy from which the values are released.

Annuitant (please print) \_\_\_\_\_ Contract Number \_\_\_\_\_

**SECTION 1. WITHDRAWAL OPTIONS (Must be completed.) Select withdrawal option A or B.**

- A) Amount \$ \_\_\_\_\_ (minimum \$100.00)
- B) Free amount (Refer to your contract or prospectus for annual amount available.)

**SECTION 2. FUND SELECTIONS (Optional.)**

The withdrawal will be taken proportionately from your current funds, excluding Guaranteed Period Accounts unless otherwise directed below.

\_\_\_\_\_ % from \_\_\_\_\_ % from \_\_\_\_\_  
\_\_\_\_\_ % from \_\_\_\_\_ % from \_\_\_\_\_  
\_\_\_\_\_ % from \_\_\_\_\_ % from \_\_\_\_\_

\$ \_\_\_\_\_ from Guaranteed Period Account \_\_\_\_\_  
(Expiration Date)

- Guarantee Period Accounts are not available in all contracts/states. A withdrawal from a Guarantee Period Account prior to its expiration date will be subject to a Market Value Adjustment. If no expiration date is indicated, the withdrawal will be taken from the most recent payment(s) to that Guarantee Period.

**SECTION 3. EXCESS CONTRIBUTION (Complete only if applicable.)**

- Check here if this is a withdrawal of an excess contribution to an IRA. IRS rules require that the current value (excess plus/minus earnings, less charge, if any) of the excess be eliminated. The Company will calculate its current value and waive the minimum requirements for a withdrawal, if necessary. The payment date(s) of the excess contribution(s) to be withdrawn is (are):

\_\_\_\_\_  
\_\_\_\_\_

**SECTION 4. TAX REPORTING (Must be completed.)**

THIS SECTION IS FOR FEDERAL TAX REPORTING AND MUST BE COMPLETED. Please fill out the appropriate section.

Select all that apply.

This is a cash distribution.	<input type="checkbox"/>
For <b>Non-Qualified Contracts</b> – This a partial 1035 distribution. Written acceptance from the receiving company is mandatory.	<input type="checkbox"/>
For <b>Qualified Contracts</b> – This a trustee to trustee transfer or rollover to an eligible retirement plan.	<input type="checkbox"/>
This is a TSA, 401(a)(k)(g) or Governmental 457 Plan. Note: Participant and Plan Trustee Signature required in section 8.	<input type="checkbox"/>
<b>Distribution Eligibility (Complete for TSA Plans Only)</b> I certify that I meet at least one of the following criteria:	
My Employer has terminated this TSA plan	<input type="checkbox"/>
Age 59½	<input type="checkbox"/>
Separation from service of the employer who sponsored this plan	<input type="checkbox"/>
Total and permanent disability	<input type="checkbox"/>
Substantial hardship (consult your employer for definition)	<input type="checkbox"/>

**SECTION 5. TAX WITHHOLDING (Must be completed by owner/taxpayer.)**

The Company is required to withhold taxes if no selection is made.

A 20% federal tax withholding is mandatory for eligible rollover distributions from TSA's, 401(a)(k)(g)'s and Governmental 457 plans.

- I DO NOT want Federal Income Tax withheld from this transaction.
- I DO want Federal Income Tax withheld from this transaction. Withholding will be 10% on the taxable portion of this withdrawal unless otherwise stated: (\$ or %) \_\_\_\_\_.



**SECTION 5. TAX WITHHOLDING (Continued)**

If you have not attained age 59½ as of the date of the distribution, the distribution amount may be subject to a 10% premature penalty tax when you file this calendar year's tax return.

Even if you elect not to have Federal Income Tax withheld, you are liable for payment of Federal Income Tax on the taxable portion of your withdrawal. You also may be subject to tax penalties under the estimated tax payment rules if your payments of estimated tax and withholding, if any, are not adequate. **NOTE: that if you elect to have Federal Income Tax withheld, certain States require that the State Tax be withheld also.**

**SECTION 6. PAYEE INFORMATION (Must be completed.) All checks will be mailed via regular U.S. Mail unless section 7 is completed. This form may not be faxed to the Service Center if the payee includes the name of an individual other than that of the contract owner. Other restrictions may apply.**

Check Payable to: \_\_\_\_\_ Mail to: \_\_\_\_\_  
\_\_\_\_\_

**SECTION 7. SPECIAL HANDLING (Optional.) Select Special Handling Option.**

- Electronic Funds Transfer (EFT) to my bank account – proceeds will arrive within 3 business days after the withdrawal.
- Wire Transfer to my bank account – a \$15.00 wire processing fee will be assessed.
- Send check to address of record as indicated on this form.

**SECTION 8. SIGNATURES (Must be completed.)**

A partial withdrawal from your contract may have adverse consequences such as the assessment of a surrender charge, a tax liability, a reduction in your death benefit, and/or an increased surrender period if you are placing the funds in a new policy/contract. If you have any questions regarding the tax implications we recommend that you consult a tax advisor. The terms of certain qualified plans may prohibit withdrawals. Please refer to your last statement for recent contribution amounts and your most current prospectus for contract information. We require a separate form for each contract and you may call our Customer Service Department with any questions.

**Owner/Trustee Signature:** \_\_\_\_\_

**Owner/Trustee Name (Please Print):** \_\_\_\_\_

Phone: \_\_\_\_\_

Social Security Number or EIN \_\_\_\_\_

Date: \_\_\_\_\_

Date of Birth \_\_\_\_\_

**Joint Owner/Participant Signature:**

**Joint Owner/Participant Name (Please print):**

\_\_\_\_\_

\_\_\_\_\_

Phone: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Date: \_\_\_\_\_

Date of Birth \_\_\_\_\_

**If the requestor is a Trustee or holds a Power of Attorney for the owner, please include a current Trust Document or Power of Attorney. In addition, the signature must include the capacity in which the signer is acting (eg. John Smith, Trustee).**

**If the owner(s) signature(s) do not appear to match those on file, we will require the withdrawal request to be re-submitted with a Signature Guarantee.**